

Mergers & Acquisitions

Current M&A Opportunities available across MGI Worldwide CPAAI and Mackrell International

If you have an opportunity to list or would like to learn more about M&A activities, please contact Nicki Lynn at nicki.lynn@mgiworld.com or Keith Heddle at keith.heddle@mackrell.net

Sell

Sector: Media
Location: UK
Size: n/a

Highlights: Digital Audio Content Provider. Established partnerships. Financially robust, consistently profitable, high margins. Revenue £1.1m, GP 0.99m, EBITDA £0.95m.

Nigel Rowley
Mackrell Solicitors
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Member of Mackrell International

Sell / Invest

Sector: Technology Solutions
Location: USA - India
Size: \$2-8m

Highlights: Serialisation / Track & Trace Patented software solution bundled with an indigenous hardware solution. Strong cross-functional team. Pharma / consumer industries. Significant growth potential.

Amit Chopra
Gopal Chopra & Associates
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Member of MGI Worldwide

Sell

Sector: Construction
Location: UK
Size: n/a

Highlights: Specialist design and manufacture of large, complex steel formwork for major construction and engineering projects. Continuously profitable. Revenue £1.6m, GP 0.7m, EBITDA £0.7m

Nigel Rowley
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Invest

Sector: Motor
Location: Mexico
Size: \$25 million

Highlights: Electric vehicle turn-key solution provider to commercial fleets. Funds focused to increase backlog delivery and demo fleet construction.

Rafael Castellanos Pérez
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Sell

Sector: Business Services
Location: UK
Size: n/a

Highlights: Confidential media destruction. Revenue £5m. Net Assets £1.5m

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Sell

Sector: Consumer Finance
Location: Czech Republic
Size: 10-15 employees

Highlights: Provider of pay-day loans with license from the Czech National Bank (difficult to obtain). Subsidiary of a Nordic finance group with necessary infrastructure for providing consumer financing.

Josef Aujezdsky
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Sell

Sector: Management Consulting
Location: Michigan, USA
Size: \$750,000

Highlights: Great opportunity for growth. Highs in revenues in prior 5 years were \$793,000. The database of training modules allows business to travel anywhere.

Nick Groen
Groen, Kluka & Company, PC
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Member of MGI Worldwide

Sell

Sector: Metal Stamping
Location: Texas, USA
Size: \$3m

Highlights: Metal stampings, fabrications, assemblies, analysis, project management, fixtures and gages, lines dies and prototypes services.

Nick Groen
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Member of MGI Worldwide

Sell

Sector: Concrete Contractor
Location: Michigan, USA
Size: \$5m

Highlights: Concrete Contractor who specializes in residential and senior living center foundations.

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